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BY HAND

November 20, 2013

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Honorable James M. Peck
United States Bankruptcy Judge
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

Re: ADR Procedures Order Dated 9/17/09 (“Order”)
Forty-eighth Status Report

Dear Judge Peck:

The six Mediators have requested again, your Honor, that I submit this monthly report (the forty-seventh) to the Court pursuant to Order ¶13 that governs Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. Debtors will file this report on the docket in advance of the November 20, 2013 omnibus hearing.

In the 28 days following the last prior report, Debtors served two additional ADR Notices in Tier One. When added to the total Notices served in Tier Two, the total number of Notices served is now 437. During the immediately past reporting period, Debtors achieved settlements with counterparties in nine ADR matters, eight as a result of mediation. Upon closing of such settlements, Debtors will have received an aggregate total of \$2,054,130,582 new dollars for the Debtors’ estates. Settlements now have been achieved in 290 ADR matters involving 388 counterparties.

Honorable James M. Peck
November 20, 2013
Page 2

Weil, Gotshal & Manges LLP

To date, of the 129 ADR matters that have reached the mediation stage in Tier One and have been concluded, 120 have been settled in mediation. Only nine Tier One mediations have terminated without settlement. Fourteen additional Tier One mediations have been scheduled to commence on the following dates: November 22 (2) and 26; December 3, 4, 5, 10 12, 13 (2) and 17, 2013; and January 9, 28 and 29, 2014.

Respectfully submitted,



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